



APPLICATION FOR UPDATING OF TRADING ACCOUNT PARTICULARS

PART A: TO BE COMPLETED BY CLIENT

NAME:

 ACCOUNT NO:

NRIC/PASSPORT/COMPANY REGISTRATION NO :

(please provide supporting document)

REGISTERED ADDRESS : (please provide supporting document)

CORRESPONDENCE ADDRESS :

HANDPHONE NO :

 HOUSE TELEPHONE NO :

 OFFICE TELEPHONE NO :

BANK NAME : _____ JOINT BANK ACCOUNT : NO YES, _____

BANK ACCOUNT NO :

 (please provide supporting document)

I WISH TO OPT FOR E-PAYMENT. PLEASE CREDIT PAYMENT TO MY BANK ACCOUNT AS STATED ABOVE.

EMAIL ADDRESS :

I WISH TO SIGN UP FOR E-STATEMENT.

EMPLOYMENT/BUSINESS DETAILS : EMPLOYMENT SELF-EMPLOYED OTHERS : _____

NAME OF EMPLOYER/BUSINESS :

COMPANY NO :

 YEARS IN SERVICE/BUSINESS :

DESIGNATION :

NATURE OF BUSINESS :

GROSS ANNUAL INCOME (RM) : Below RM12k RM12k-RM24k RM24,001-RM36k RM36,001-RM48k RM48,001-RM60k RM60,001-RM100k
(please provide supporting document) RM100,001-RM300k RM300,001-RM400k RM400,001-RM500k RM500,001-RM1M RM1,000,001-RM3M > RM3M

ESTIMATED NET WORTH (RM) : Below RM50k RM50k-RM100k RM100,001-RM200k RM200,001-RM500k RM500,001-RM1M RM1,000,001-RM3M
 RM3,000,001-RM4M RM4,000,001-RM5M > RM5M

SOURCE OF FUND : SAVINGS SALARY RENTAL INVESTMENT PENSION BUSINESS INCOME
 INHERITED WEALTH OTHERS _____ (please specify)

UPDATE OF OTHER PARTICULARS : _____
(please specify)

POLITICALLY EXPOSED PERSON

DO YOU OR YOUR FAMILY MEMBER(S)/CLOSE ASSOCIATE(S) HAVE BEEN PREVIOUSLY HOLD OR PREVIOUSLY BEEN ENTRUSTED WITH A PROMINENT PUBLIC POSITIONS?
 NO YES, POSITION HELD _____

DO YOU HAVE DOMESTIC RINGGIT CREDIT FACILITIES AS DEFINED UNDER THE NOTICES ISSUED PURSUANT TO S214 OF THE FINANCIAL SERVICES ACT 2013?
 NO YES

DECLARATIONS

I HEREBY DECLARE THAT THE PARTICULARS AS STATED ABOVE ARE TRUE AND ACCURATE & SHALL NOTIFY THE COMPANY IN WRITING IMMEDIATELY OF ANY CHANGE TO MY PERSONAL DETAILS AND PARTICULARS. I HEREBY CONFIRM THAT I HAVE READ, UNDERSTOOD AND AGREED TO BE BOUND BY THE TERMS AND CONDITIONS, STRUCTURED WARRANTS RISK DISCLOSURE STATEMENT AND PERSONAL DATA NOTICE INCLUDING ANY ADDITION OR AMENDMENT AS MAY BE MADE BY THE COMPANY FROM TIME TO TIME AND PUBLISHED AT THE COMPANY'S WEBSITE.

SIGNATURE OF CLIENT/AUTHORISED SIGNATORY(IES)
DATE :

CONFIRMED AND WITNESSED BY DEALER'S REPRESENTATIVE
DATE :

PART B: FOR OFFICE USE

RECEIVED BY/DATE : _____
APPROVED BY/DATE : _____
CHECKED BY : _____

VERIFIED BY : _____
DATA ENTRY BY : _____
LETTER SENT BY : _____ (if applicable)