

Share Consolidation 5 : 1

Icon Offshore Berhad (ICON)(Stock no.5255)

Icon Offshore Berhad – Warrants A (ICON-WA)(Stock no.5255WA)

Ex Date	:	27 November 2023
Entitlement Date	:	28 November 2023
Description	:	Share Consolidation of every 5 ICON/ICON-WA ordinary shares into 1 new ICON/ICON-WA ordinary share

Please be reminded that shareholders only entitled to sell the maximum of 1/5 of the shares owned before the Ex-date during the period from 27 November 2023 until 28 November 2023.

Computation as below:

Number of shares may be sold from 27 November 2023 until 28 November 2023 = number of shares held before Ex – date / 5